



Nonbinding Legacy/Estate Gift Intent Notification

As evidence of our desire to provide a legacy of support to the causes we care about and the Winona Community Foundation, we are notifying the Winona Community Foundation that we have made a provision for a gift in our estate plans. We understand this commitment is revocable and can be modified by us at any time.

Name(s): _____

Type of Gift

- ☐ Will/Trust
- ☐ Retirement Plan
- ☐ Life Insurance Policy
- ☐ Payable on Death Account

- ☐ Charitable Remainder Trust
- ☐ Charitable Gift Annuity
- ☐ Other (please specify): _____

With your permission, we acknowledge bequest intentions by including your name in our publications. No gift information, other than your name, is provided.

Please indicate your preference:

- ☐ Please include our names when listing those who have made plans for a gift in their estate.

Include my names as follows: _____

- ☐ Please include this person's name anywhere my gift is acknowledged.

☐ In honor of: _____

☐ In memory of: _____

- ☐ We prefer that my plans for support remain confidential to the public.

Signature: _____ Signature: _____

Please provide special instructions or comments here: