



WINONA
COMMUNITY
FOUNDATION

25 Years
1987 - 2012
*of Community
Impact...*



2012 ANNUAL IMPACT REPORT

Inspired by the area's rich tradition of generosity, the Winona Community Foundation strengthens our community through philanthropy.

VISION STATEMENT

The Winona Community Foundation will foster a healthy, dynamic community where all people have the opportunity to enhance the quality of their lives and the lives of others.

MISSION STATEMENT

The Winona Community Foundation improves the quality of life in the Winona area by:

- Educating the public about the practice of philanthropy and its benefits both to donors and to the community
- Connecting people with charitable intent and resources with organizations and causes that can advance the public good
- Gathering, preserving and stewarding philanthropic resources
- Collaborating with other charitable organizations
- Serving as a catalyst for selected community initiatives
- Making grants to projects and causes that address both the needs and the opportunities present in the community

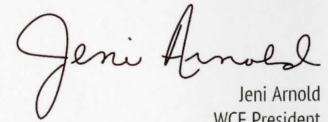
Vision & Mission

It is my pleasure to present the 2012 Impact Report of the Winona Community Foundation (WCF) marking its 25th year in existence. This is my sixth year with the Foundation, and beginning in October 2012 I have taken on the role of President. We are a small staff of two, but Finance Director Steve Smith and I are working hard to streamline the procedures of the day-to-day activities.

2012 was a year full of growth and opportunities as we added 15 new funds. The success WCF has seen this past year is a result of many different factors, one being our fund advisors sharing with others what the Winona Community Foundation has to offer. Overall, our community continues to respond to all the nonprofits with a spirit of generosity, and the WCF is pleased to be a part of this process.

As I continue to grow and learn in this position, I am constantly impressed with the passion of individuals serving on the board and extra committees, taking time out of their work week for the betterment of the foundation. It is an exciting time as we are again reviewing policies, procedures and overall long-range goals for the health of the foundation while embracing the core values of the WCF founders.

Thank you for your part in supporting the Winona community.



Jeni Arnold
WCF President

2012 BOARD OF DIRECTORS



(From Top Left) Chair: Sandra Burke, Winona Volunteer Services; Vice Chair: Judy Davis, Educator; Past Vice-Chair: Gabriel Manrique, PhD, Winona State University; Secretary Garry Watts, Winona Agency; Treasurer: Mike Allen, Winona Health; Andy Blomness, Winona YMCA; Steve Blue, Miller Felpax; Dan Florness, Fastenal; Andrea Herczeg, Civic Leader; Jennifer Knapp Severson, Libbra Knapp Law; Ann Lavine, Lavine & Associates; Shelley Milek, Winona Area Public Schools Foundation; Tedd Morgan, Thern Inc.; Dan Trainor III, W & C Printing; Tom Wynn, Peerless Chain

Through the Looking Glass...

Celebrating 25 years of serving the philanthropic needs of our region by connecting inspired donors with charitable passions.

Dear Friends of the Winona Community Foundation,

Twenty five years ago, a small group of individuals established this local foundation for providing philanthropic gifts within the community. Their idea and the effort they put forth has changed the course of philanthropy in Winona. To this day, their actions continue to profoundly affect all of our lives by inspiring each of us to invest in local nonprofits which help enrich the entire community.

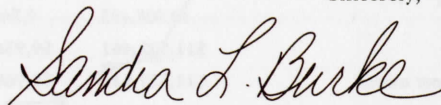
Being a "philanthropist" is not reserved for only the wealthiest or the most generous individuals. When working with the Winona Community Foundation you learn that everyone can be a philanthropist and everyone should try whether you give \$250, \$500 or \$5,000. The Winona Community Foundation is an efficient, knowledgeable, flexible organization that responds to the desires of the donors and knows the needs of the community. Creating funds at the foundation is simple, affordable and allows donors to draw from the expertise of our professional staff in designing their giving road map.

I have served on the Board of Directors for the past seven years-currently serving my second year as Board President. Over the past few years, we have made it a priority to

educate people about our ability to help them give effortlessly to charities and causes they support. We increased donor advised funds by pursuing new donors, both individuals and businesses, thus adding 15 new funds. We expanded our asset base by approaching current donors and fund holders asking them to add to their existing fund. Many of them did, including Winona Volunteer Services. Then in 2012 a legacy gift boosted our unrestricted funds thereby ensuring general community grants for years to come.

To Jeni Arnold, I congratulate you on becoming President of the foundation. You have managed the transition well, bringing your passion for Winona to your new role as leader of the foundation. To all the past and current staff, board members, committee members and especially the donors, I thank you for all your efforts, your trust and your belief in the work of the Winona Community Foundation. You are all truly the ones that have made and continue to make Winona a better place for the generations that follow.

Sincerely,



Sandra Burke
2012 Chairperson, WCF Board



Jeni Arnold & Sandra Burke



Financial Summary

Statement of Financial Position as of December 31:

ASSETS

| | 2012 | 2011 |
|-------------------------------|---------------------|--------------------|
| Cash and other current assets | 1,870 | 2,680 |
| Pledges receivable | 357,502 | 47,317 |
| Remainder trusts receivables | 313,308 | 305,523 |
| Investments | 10,846,492 | 9,581,274 |
| Other assets | 18,444 | 23,974 |
| Total assets | \$11,537,616 | \$9,960,768 |

LIABILITIES

| | | |
|--|-----------------|-----------------|
| Accounts payable and accrued liabilities | 13,002 | 16,849 |
| Grants Payable | 2,153 | 7,498 |
| Total liabilities | \$15,155 | \$24,347 |

NET ASSETS

| | | |
|---|---------------------|--------------------|
| General | 713,968 | 575,476 |
| Restricted or designated | 10,808,493 | 9,360,945 |
| Total net assets | \$11,522,461 | \$9,936,421 |
| Total liabilities and net assets | \$11,537,616 | \$9,960,768 |

Support, Revenue & Expenditures as of December 31:

SUPPORT AND REVENUE

| | | |
|----------------------------------|--------------------|--------------------|
| Contributions | 1,981,608 | 833,635 |
| Investment earnings (losses) | 887,844 | 240,256 |
| Other revenue | 194,266 | 98,511 |
| Total support and revenue | \$3,063,718 | \$1,172,402 |

EXPENDITURES

| | | |
|---|---------------------|---------------------|
| Community General Fund grants | 16,000 | 24,500 |
| Advised grants | 858,666 | 975,221 |
| Total grants | \$874,666 | \$999,721 |
| Operations and investment expense | 603,013 | 383,337 |
| Total expenditures | \$1,477,679 | \$1,383,058 |
| Excess of revenue (expenditures) | \$1,586,040 | \$(210,656) |
| Net assets at beginning of year | \$9,936,421 | \$10,147,077 |
| Net assets at end of year | \$11,522,461 | \$9,936,421 |

*The above limited financial information is audited.
Complete audited financial statements are available at the Foundation office.

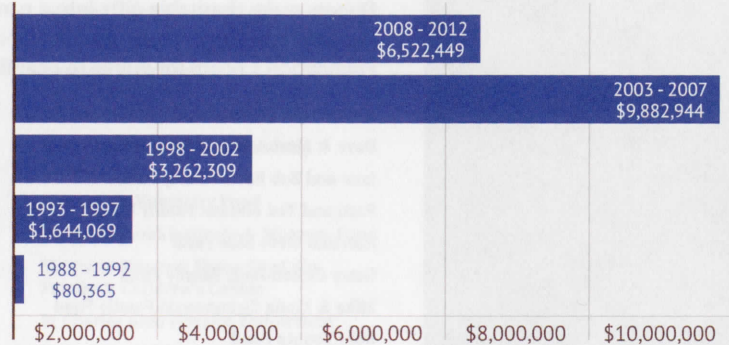


One vision. Many paths.

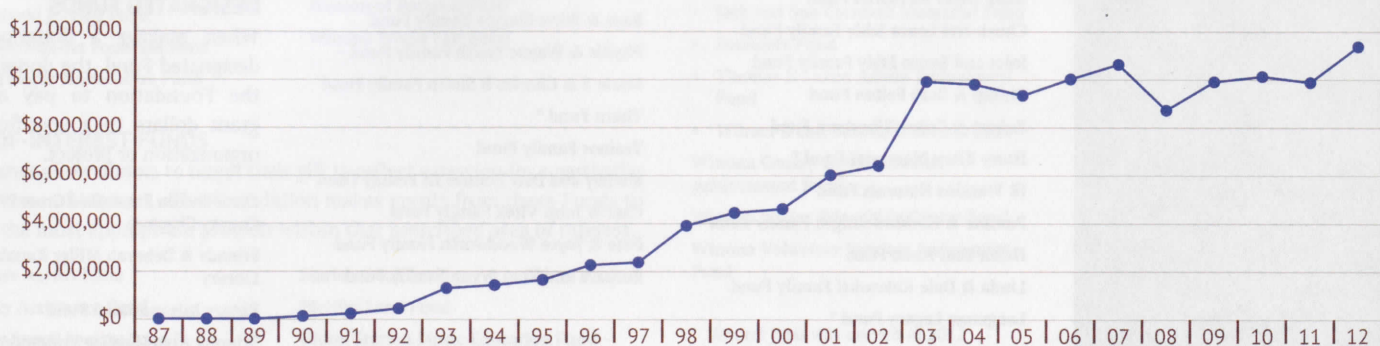
Historic Impact & Growth Chart

Putting it All Together – Winona Community Foundation looks to the future, it works to manage overall assets wisely and professionally, while still maintaining sufficient resources to support a variety of community organizations. Working with the advisors, WCF maps out the future to ensure the growth of assets, as well as donor education about the value of using WCF as a vehicle for long-term community charitable goals.

GRANTS FROM 1988



NET ASSETS FROM 1987



WAYS TO GIVE

We offer a variety of funds to meet the different charitable interests and needs of donors:

- Donor Advised Funds
- Field-of-Interest Funds
- Designated Funds
- Scholarship Funds
- Agency Funds
- Special Purpose Funds
- Winona Fund
- Community General Fund
- Community Granting Fund
- Founders Fund



One vision. Many paths.

Foundation Funds

DONOR ADVISED FUNDS

Donors make charitable gifts into a named fund at the Winona Community Foundation. Over time, funding recommendations are made to the Foundation's Board for grants to qualified nonprofit organizations.

Anonymous (7) Funds

Dave & Muriel Arnold Family Fund
Jane and Bob Bartz Family Fund
Patti and Ted Biesanz Family Fund *
Ann and Steve Blue Fund *
Gerry Cichanowski Family Fund
Mike & Linda Cichanowski Family Fund
Dahl Toyota Fund
Judith & William Davis Fund
Mark Deter Memorial Fund
Chuck and Laura Eddy Family Fund
John and Susan Eddy Family Fund
Phillip & Barb Feiten Fund
Robert & Erika Gilbertson Fund
Harry Kline Memorial Fund *
JR Watkins Naturals Fund *
Pauline & Harland Knight Family Fund
Helen Leaf Haun Fund
Linda & Dale Kukowski Family Fund
Langenau Legacy Fund *

Leonard Lopez Memorial Fund

Leone J & Thomas E Mauszycki Family Fund
Joan & William McNeil Family Fund
Jeremy and Janel Miller Family Fund
Mr Morris Extra Chance
Patricia & Jerry Papenfuss Family Fund
Arlene & JC Pfeiffer Fund
R.E.A.C.H Fund
Dan & Pat Rukavina Family Fund
Barb & Steve Slagge Family Fund
Phyllis & Wayne Smith Family Fund ~
Marie S & Charles R Smith Family Fund
Thern Fund *
Trainor Family Fund
Shelley and Dan Trainor III Family Fund
Caer & John Vitek Family Fund
Pete & Joyce Woodworth Family Fund
Barbara and Tom Wynn Family Fund

SCHOLARSHIP FUNDS

These Funds are established to provide support to an individual student's education beyond high school. From medicine to golf, scholarship donors may select their Fund's focus, all while supporting a student's dream of a better future. Grants are awarded based on an established set of criteria evaluated by independent committees.

Gomez Montessori Scholarship Fund
Maggie Lambert Scholarship Fund ~
Bruce McNally Family Scholarship Fund
Morrie Miller Memorial Scholarship Fund
Rotary Ambassadorial Visitor Fund
Brianna Grace Vitek Scholarship Fund

DESIGNATED FUNDS

When making a donation to a designated Fund, the donor advises the Foundation to pay available grant dollars to a specific named organization or project.

Clara Barton Fund (Red Cross Winona County Chapter)
Friends & Deborah Miller Kanaber Library
Rotary International Fund
Winona Area Hospice Endowment Fund
Winona Area Track & Field Project

SPECIAL PURPOSE FUNDS

These Funds support a separate charitable organization that partners with the Community Foundation and enjoys the favorable non-profit status of the Foundation.

| | |
|------------------------------------|--|
| Beyond Tough Guise Fund * | Midwest Music Fest Fund |
| BK5K Youth Fund | Moline Historical Organ Fund |
| Bluff Country Studio Art Tour Fund | Nordic Ski Club of Winona Fund |
| Winona Coca-Cola Bike Path Fund * | PHL Save-A-Life Fund |
| Community Fund | River Arts Alliance Fund * ~ |
| Community Arts Center Fund * | Rotary Bike Path Fund |
| Creating Ability Fund | Rotary Service Fund |
| Dive and Rescue Fund | Rushes Wilderness Foundation Fund * |
| Early Childhood Initiative Fund | Steamboat Days of Winona Fund |
| Emergency Response Team Fund | Winona Dakota Unity Alliance ~ |
| Frozen River Film Festival Fund | Winona Park Development Fund |
| Hiawatha Valley Marines Fund | • Winona Park Development - Basketball * |
| High Wagon Bridge Restoration Fund | Winona Sister Cities Fund |
| Homer Civic Association Fund | Women of Purpose Fund |
| Pete Kuklinski Jr. Golf Fund | Winona World Fair Fund |
| Landon We-Noh-Na Fountain Fund | |
| Masonic Temple Restoration Fund | |

FIELD-OF-INTEREST FUNDS

These Funds allow donors to target their gift to reflect a passion for a particular cause or area of interest. The Foundation makes grants from these Funds to support the most appropriate projects within that prescribed area of interest.

| | |
|---------------------------------|--------------------------------------|
| Dental Care Access Fund | Marie's Book Fund |
| Emergency Assistance Fund | Pfeiffer Land Fund |
| Flatlander Speed Society Fund * | Union Station Music Education Fund ~ |

AGENCY FUNDS

These Funds enable other non-profit organizations to establish their own long-term fund at the Foundation. The Foundation handles the investment and management of the assets, distributing the earnings back to these agencies for their general purposes.

| |
|---|
| Big Brother Big Sister Fund |
| Bluffview Montessori Community General Fund |
| Habitat for Humanity Fund |
| Polish Cultural Institute & Museum Fund |
| Margaret Simpson Home Fund dba Family & Children's Center |
| St Charles Area Hospice Endowment |
| United Way of Greater Winona Fund |
| Winona Community Foundation |
| • Jack and Sue Cornwell Memorial Fund |
| • Founders Fund |
| • Thomas H Laken Admin Endowment Fund |
| • Wilmer L and Beverly A Larson Fund |
| Winona County Developmental Achievement Fund |
| Winona Senior Friendship Center Fund |
| Winona Volunteer Services Endowment Fund |

* denotes fund was opened in 2012
^ denotes seed fund opened in 2012
~ denotes fund was closed in 2012

The funds represented in this report reflect only those who have authorized the Foundation to publish the name of their fund and excludes the funds who have requested to remain anonymous.

These funds may be endowed or pass-through.

- An **ENDOWED FUND** is one in which the principal is kept intact and only a certain amount of the earnings are available each year for granting purposes. Donors may require that the principal remain intact in perpetuity, for a defined period of time, or until sufficient assets have been accumulated to achieve a designated purpose.
- A **PASS-THROUGH FUND** is one in which the fund advisor may grant out of the principal

www.winonacommunityfoundation.com

2012 Advised Grants

2012 Advised Grants Total

\$874,666

The vast majority of funding made available through the Winona Community Foundation to local and other non-profits is initiated at the request of donors who have various funds with the Foundation.

| | |
|-----|--------------------|
| 57% |Human Service |
| 25% |Education |
| 12% |Arts |
| 8% |Other |
| 7% |Athletic |
| 5% |Civic |
| 5% |Religious |
| 1% |Health |



One vision. Many paths.

ARTS

- Commonweal Theatre
- Frozen River Film Festival
- Great River Shakespeare Festival
- Minnesota Beethoven Festival
- Minnesota Marine Art Museum
- Musical Instrument Museum
- Polish Cultural Institute of Winona
- Theatre du Mississippi
- Winona Dakota Unity Alliance
- Winona Oratorio Chorus
- Winona Symphony Orchestra Assn

Arts Grants Total

\$100,642

ATHLETIC

- Cornell University Foundation
- Goodview Sandlot Baseball Assn
- Morrie Miller Athletic Foundation
- Nordic Ski Club
- Wayzata Sailing Foundation
- Winona State Warrior Club Winona
- Y M C A
- Y M C A Camp Olson

Athletic Grants Total

\$65,440

CIVIC

- American Legion Dept of MN
- Elks National Foundation Inc
- Freedom Honor Flight
- George W Bush Foundation

- Hiawatha Valley Marines
- HIMS of Winona
- Minnesota Citizens Concerned for Life
- Oxfam America
- Salvation Army - Fergus Falls
- UNICEF
- United Service Organizations Inc
- United Way of Goodhue, Wabasha & Pierce Counties
- Winona County Historical Society
- Winona County Sheriff Department
- Winona Police Department
- Winona Steamboat Fund
- Young America's Foundation

Civic Grants Total

\$41,203

EDUCATION

- Berklee College of Music
- Bethel University Office of Development
- Bluffview Montessori School
- Caledonia Public Library
- Catholic Schools Foundation of Winona
- Child First Community Education Project Compass
- Cotter Schools
- Highland Catholic School
- Hope Lutheran High School
- Jefferson Elementary School
- John XXIII Educational Center
- Junior Achievement
- Learning Clinic, The
- Lewiston - Altura Public Schools

MN Knights of Columbus Student Loan Fund
 Minnesota Private College Fund
 Minnesota State College - SE Tech Foundation
 North Dakota State - Fargo
 Ready Set School Winona County Inc
 Ridgeway Community Association
 Rollingstone Elementary School
 Saint Marys University of Minnesota
 St Johns Preparatory School
 St Patrick Catholic School
 St Paul Academy & Summit School
 University of Minnesota - Twin Cities
 University of St Thomas
 University of Wisconsin - Milwaukee
 Vega Productions
 Washington Kosklusko Elementary School
 Winona Area Catholic Schools
 Winona Area Catholic Schools Foundation
 Winona Area Public Schools
 Winona Area Public Schools Foundation
 Winona Middle School
 Winona Senior High School
 Winona State University Foundation
 Zumbrotta - Mazeppa High School Band
Education Grants Total

\$216,021

HEALTH

Alzheimers Foundation
 American Cancer Society - Rivertown Shuffle
 Aspergers Association of New England
 Orlando Health Foundation
 Saint Anne Foundation
 Sauer Memorial Home
 St Charles Area Hospice
 Winona Health Foundation
Health Grants Total

\$11,373

HUMAN SERVICE

American Red Cross-Winona County Chapter
 Apple Tree Dental
 Big Brothers / Big Sisters of Greater Winona
 Birthright
 Bluff County Family Resources
 Boys Scouts of America
 Boys Scouts of America Northern Tier
 Catholic Charities - Winona Diocese
 Dove Fund
 Evangelical Free Church of America
 Family and Children's Center
 Fillmore Family Resources Inc
 Food for the Poor Inc
 Good Fellows Fund of Winona
 Habitat For Humanity
 Home and Community Options
 March of Dimes
 Project FINE
 Riverfront Foundation
 Rotary Foundation
 Salvation Army
 SEMCAC
 Southeast MN Rural Education & Resource Center
 St Elizabeths Hospital of Wabasha
 United Way of Greater Winona Area
 Winona ORC Industries Inc
 Winona Volunteer Services
 Womens Resource Center of Winona
 Wounded Warrior Project

Human Service Grants Total **\$327,081**

RELIGIOUS

Boston Minstrel Company
 Central Lutheran Church
 Christian Brothers Fund
 Desiring God Disabilities Ministries
 Diocese of Winona
 Diocese of Winona Foundation
 Focus on the Family
 Goodview Trinity Lutheran Church WELS
 Hermits of St. Mary of Carmel
 Immaculate Heart of Mary Seminary
 Lighthouse Ministries
 Living Light Christian Fellowship Association
 Lutheran Campus Ministry of Winona
 Norbertine Community
 Our Lady Help of Christians Parish
 Pleasant Valley Evangelical Free Church
 St Marys Catholic Church
 St Patricks Cathedral
 St Stanislaus Church
 St Thomas Aquinas Newman Center
Religious Grants Total

\$44,780

OTHER

Bundles of Love
 Eagle Bluff Environmental Learning Center
 Heifer International
 Minnesota Elks Youth Camp
 Pole Pilots Track Club Inc
 St Mary's Cemenetary of Winona
 Strings in Motion Inc
 Winona Area Humane Society
 Winona Community Foundation
 Yosemite Conservancy
Other Grants Total

\$68,125

2012 General Fund Grants

2012 General Fund Grants Total
\$15,000

The Winona Community Foundation Board makes grants from our General Fund in various ways throughout the year. This Community granting is done through a competitive process with awards going to area non-profit organizations for projects meeting community needs. Applications are reviewed based on established criteria, by our volunteer Grants Committee. Other granting from this pool of assets (General Fund) is through our Winona Fund, which awards modest grants responding to current community unforeseen needs that may not fit within the competitive granting process.

COMMUNITY ORGANIZATIONS

Beyond Tough Guise
Family and Children's Center
Habitat for Humanity
Home and Community Options
Live Well Winona
Ready Set School
Winona Volunteer Services

LEGACY SOCIETY

Funds may be created to support philanthropic goals now, or to benefit the community in the future. The Legacy Society of the Winona Community Foundation recognizes people who have provided for future gifts to the community through bequests, charitable trusts, charitable gift annuities or life insurance. Those individuals who have qualified in the past or currently have agreed to be listed as members of the Legacy Society include:

Erika & Robert Gilbertson
Nancy & Mark Kristensen
Helen Leaf Haun
Dr. Thomas E. & Leone J. Mauszycki
Jennie L. Pierce
Judy & Charles Shepard, M.D.



Planting Seeds for the Future

This year we will plant a seed; it is the newest tool in our tool belt of philanthropy. These Seed Funds offers individuals and charities an option to build charitable assets over several years. Rather than requiring \$5,000 immediately to begin a fund, Seed fund holders agree to a minimum initial contribution of \$500 to build their Seed. Once \$5,000 is accumulated via gifts and interest, the Seed Fund matures to a regular fund from which the donor can advise annual distributions. These Seed Funds will be an avenue for everyone to get involved in the Winona Community Foundation.

Donors interested in beginning such a fund will meet with the WCF staff to review specific details, which will then go to the Foundation's Board for approval.

A FLEXIBLE WAY TO GIVE

Starting a Seed Fund can be an individual or family endeavor. The paperwork is quick and easy.

- Gifts to a Seed Fund account can be made using cash, credit card, stocks or mutual funds
- A minimum of \$500 is required to open a Seed Fund
- A minimum annual contribution commitment of at least \$250 is requested, \$500 suggested, until the fund reaches \$5,000, with the target of reaching this ten (10) years from the date of opening the Seed Fund
- Gifts are tax-deductible
- Once the \$5,000 mark is reached, the fund may be endowed or noted as a pass-through fund that can operate as one of several different types such as donor advised, designated, field of interest or scholarship fund. The possibilities are limitless!

Minimal fees are charged while the fund grows. The normal start-up fee is waived when the fund reaches a full size of \$5,000 for being a component fund of the Foundation.

The Foundation staff will be happy to discuss this fund with anyone who is interested. It is the easiest way to start you on your way to being a Philanthropist.

FOUNDERS FUND

The Founders Fund was created to honor all of the individuals who planted the seed for the start of Winona Community Foundation in the 1980's. This endowed fund awards dollars to a local non-profit chosen in the name of an individual who has clearly touched community life for all time. Past recipients of this award include:

**Louis De Thomas, Saint Mary's University
president**

**Dr. Darrell Krueger, Winona State University
president**

Ms. Gloria Ames, Community volunteer

**Tim Burchill, Development program at Saint
Mary's University of Minnesota**

**Sue Cornwell, Community Leader and first
president of WCF**

The Winona Hims

**Patte Peterson, Winona Community
Foundation**

Planned Giving

Everyone should have an estate plan to ensure that their hard-earned assets reach loved ones and organizations held dear. Part of planning your estate intelligently may include maximizing the taxes you save by increasing the dollars you give. Proper estate planning could reduce or potentially eliminate estate taxes through planned giving.

If your estate is quite large and contains highly appreciated property it may be possible to gift to charity while passing more to your heirs than otherwise would be possible without the charitable gift.

Giving strategies may span the range from simple to very complex. They may include giving during one's lifetime, by bequest, or both. This article will focus on giving after death.

Effective estate planning usually takes time, effort and a good attorney. Proper planning allows your family to avoid the delay, dissension and needless expense that often occurs when a loved one dies intestate. Also, I recommend that you talk with your family about what your intentions are and why you made the choices you have made thereby potentially minimizing disputes and/or disappointment after you pass.

PLANNED GIVING - WHAT IS IT?

A "planned gift" is a gift that will be distributed at some point in the future. The easiest way to make a planned gift is by designating the charitable organization as a beneficiary in your Last Will and Testament or in your Trust. The charitable organization can also be named as a beneficiary of a life insurance policy, annuity contract, and retirement account.

AVOID TAXES

Making a charity the beneficiary of your Traditional IRA, 401(k) or other qualified plan allows you to forego income and estate tax levied on these plans on the Federal and State levels. This means that, in most situations, your donation is worth more to the charity than to your heirs.

BE SMART

Typically it is smart to give the most-taxed asset in your estate to charity and leave the more favorably taxed property to your heirs. Making a planned gift assures that when you are gone your resources will keep giving to the future of that charity.

CURRENT LIMITS

The 2013 Estate Tax Exemptions are \$1,000,000 in Minnesota and \$5,250,000 Federally. This means that you can pass up to \$1,000,000 Estate Tax free to the person or place of your choosing.

Community General Fund Donors

The Foundation's Community General Fund is the resource from which grants are allocated to organizations in the Winona area. Competitive grant applications are submitted and funding is based on a set of granting guidelines and criteria.

GENERAL DONORS

Kim & Mike Allen

Don Anderson

Muriel & Dave Arnold

Jeni & Dan Arnold

Elizabeth Bach

Jane & Robert Bartz

Richard Baylon

Clifford & Jeanine Black

Jan & Andy Blomsness

Robert & Mary Borgen

Thomas & Christine Brandt

Jeff & Barbara Breza

Brad & Alicia Bullard

Sandra & Brian Burke

Mary Burrichter & Robert Kierlin

Seymour & Marianna Byman

Pauline Christensen

Elizabeth Christiansen

Dee & George Cipov

Stephen & Susan Clark

Gayla Clemons

Kevin & Carrol Corss

Judy & Bill Davis MD

Sue & Paul Degallier

Robert & Mary Dufresne

Chuck & Laura Eddy

James and Mary Eddy

Robert Edel

Frances Edstrom

Kent & Dawn Erdman

Karen & O.J. Fawcett

Barb & Phil Feiten

Jennie & Dan Florness

Jeff Franko

Ryane Glentz

Connie Gores

Mike & Joette Gostomski

Benjamin & Robin Hamel

Shannon & Jim Hanzel

Cherie Harkenrider

Mike & Sue Hauser

Terry & Robert Hawkings

Robert & Linda Heath

Donna Helble

Andrea Johnson Herczeg & Robert Herczeg

Deb & Steve Hiatt

Robert & Suzanne Hoodecheck

Richard Horst

Mark & Pam Hussman

Bruce Johnson & Margaret Shaw Johnson

Ann & Brian Junker

Joyce & David Keller

Erin Kiel & Brian Koetz

Wendy & John Killen

Peter Kleinschmidt

Jennifer Knapp Severson & Josh Severson

Nancy & Mark Kristensen

Chuck & Sandy Landman

Ann Lavine & Kevin Possin

Gregory & Rebecca Lossen

Deb & Robert Leaf

Laurie Lucas

Jacqueline Mahlke

Cecilia & Gabriel Manrique

Cynthia Marek & Doug Lofthus

Leone & Thomas Mauszyski

Shelley & John Milek

Vera & Hugh Miller

Janel & Jeremy Miller

Susan & Jerry Miller

Sheryl Miller

Sheldon & Sandra Morgan

Marlene & John Mulrooney MD

Gerald & Patricia Neal

Patricia & Dennis Nolan

Mark & Rhonda Norton

Karen and Bud Nystrom

Carol Orłowski

Arvie & Corwin Osterloh

Sabina Bosshard & George Parke

Patricia Peterson

Mark Peterson

JC & Arlene Pfeiffer

Dick & Sandy Pope

Michael & Laura Priem

Bob & Geri Quinlan

Martin & Polly Renk

Robert & Linda Schrupp

Robert & Rachele Schultz

Julie & Troy Shelton

Judy & Charles Shepard MD

Gloria Siewert

David & Kathy Simon

Mary Sorenson & Steve Smith

Randy & Christine Streukens

Allyn & Bonnie Thurley

Kathy & Scott Turner MD

Debra & Garry Watts

Deborah White

Mary & William Wiczorek

Barb & Tom Wynn

Community General Fund Donors
continue on next page...

BUSINESSES

Altra Federal Credit Union
American Association of
University Women
Bosshard Parke & Associates Ltd
HBC
Hiatt Manufacturing, Inc.
Kwik Trip Inc.
Libera Knapp P A
Miller Felpax Corporation
Monumental Sales Inc.
RTP Company
Winona Radio
Xcel Energy

FOUNDATIONS/OTHER

Venables Foundation

DONOR ADVISED FUNDS TO GENERAL FUND

Dave & Muriel Arnold Family
Fund
Jane & Bob Bartz Family Fund
Ann & Steve Blue Family Fund
Mike & Linda Cichanowski Family
Fund
Dahl Toyota Fund
Schwab Family Fund
Thern Company Fund

DONOR ADVISED FUND STORY

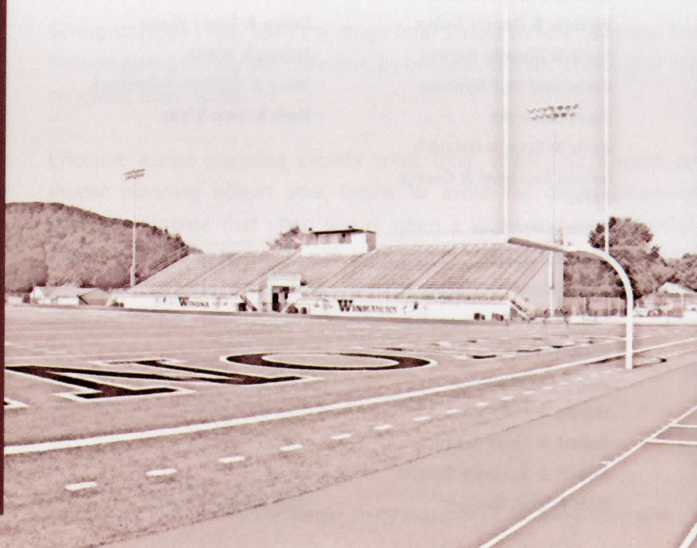
A few months ago, I established a fund through the Winona Community Foundation. My attorney suggested a donor advised fund as the best way to make my annual charitable contributions. I contacted the United Way, and was directed to the Winona Community Foundation.

A donor advised fund works well with my investment strategy today and with my estate plan for the future. I was pleased to find that I can direct my own charitable giving to support any registered non-profit, whether local, out-of-state, or international, through my charitable fund. I am also happy to

support local initiatives by designating the Winona Community Foundation as a recipient.

Jeni Arnold and Steven Smith answered my questions and helped me set up the fund with appreciated stocks. I named the fund to honor my parents, who had made charitable giving a cornerstone of our family's life. This December, instead of writing checks, I requested that distributions be made from the fund. I look forward to growing my donor advised fund, and to learning more about the work of the Winona Community Foundation.

Langenau Lagacy - Fund Advisor



25TH BIRTHDAY CELEBRATION

The Winona Community Foundation celebrated twenty-five years of connecting donors and nonprofits by bringing both groups together at a birthday celebration. The event featured founding member Patte Peterson as the honorary event chairwoman and 2012 Founders Award recipient. It was very fitting for Patte to receive this honor as she served as the first president of the Winona Community Foundation when Mark Christianson, past director of the United Way, presented the need for a foundation in our community.

The event featured thirty-eight nonprofits displaying information and pictures of how their clients have benefited from receiving support through this generous community. Every inch of the room's perimeter was filled with the nonprofits as the over 200 attendees enjoyed a casual dinner and connected with the nonprofits.

It was announced that the challenge match of \$25,000 was not only met once but twice thanks to a family foundation, sponsors and individual donors.

In Memory Of

Alice L King

Elizabeth Bach
Elizabeth Bach

Bruce Reed Sr.

Jill Mehrkens
Lois Harvey
Pete & Joyce Woodworth

Don Stone

Fran Edstrom
Arlayne Fremling
Barbara Neilson
Bert & Margret Mohs
Beverly Allin
Bonnie Sadowski
Capt Donald & Donna Peterson
Char Savat
Christina Pierson
Darlene Metzler
Dave & Colleen Williamson
Dean & Nancy Brown
Dorthy Holtz
Edward Werner
Elaine Magnuson
Elmer & Louise Mattila
Gary & Jeam Hayes M.D.
Gary & Sonya Kratch
Gayle Goetzman
George & Dee Cipov
Gerald & Miriam Eisele

Gloria Conrad
J & L Stone
James & Ruth Erickson
James & Mary Nussbaum
Jane Haynes
Joey Hawkins
Leland & Cleo McMillen
Linda Anderson
Lorene Harris
Lynn Brom-Kuusisto
Mark & Deborah Blaedel
Mark Peterson
Marlene Hemsey
Marwin & June Wrolstad
Mary Joyce
Mid States Farm Management Co.
Curtis & Barbara Mihm
Gregory & Diane Hanke
Jay & Trudy Papenfuss
John & Susan Eddy
Peter & Kim Schwab
Rodger & Kathy Reitmaier
Roger & Romona Metz
Brian & Ann Junker
Curtis Rohrer
Randolph Schenkat & Martha Greenwald
Robert G. McQueen
Marilyn Schwab
Jean Knutzen
Kathleen Svien

Pauline Christensen
Myrtle Kime
Nancy Piper
Phil & Barb Feiten
Richard & Ethel Newkirk
Richard Long
Rod & Nancy Nelson
Roger & Peg Zehren
Ron & Nancy Kamrowski
Rushes Wilderness Foundation
Sam & Phyllis Morken
Sharon Nichols
Sonia Anderson
Stewart & Katherine Shaw
Terry & Ruthann Nelson
Terry & Joyce Peterson
Thomas Orbison
Walter & Marian Carroll
William & Barb Colclough
William and Beth Moe

Doris Horst

Richard Horst

Dr. Dan Degallier

Paul & Sue Degallier

Gerald Bernatz

Donna Helbe

Harrison Nathe

Leo & Marilyn Smith

Hiawatha Valley Marines

Jim & Mary Eddy

Joanne Trainor

Alan & Carole Nelson
Andrew & Kristen Bergaus
Bill & Cathy Rickoff
Brian Russell
Dan & Natalie Matejka
Daniel & Deb Kohner
Daniel & Dee Mertes
Daniel & Julie Schneider
David & Joan Wickstrom
Dennis & Yvonne Johnson
John & Joyce Popple
Karen Swenson
Kevin & Mary Cappel
Lance & Christine Duellman
Loren Benz
Lucile Schneider
Mark Patterson
Mary Joyce
Matthew Donald & Jill Caruso
Merchants Bank
Bernie & Jan Wagnild
Dan & Jeni Arnold
Dennis & Karen Cleveland

Mr. and Mrs. Gary Evans
Greg & Terry Evans
Bud & Karen Nystrom
Jack & Judy Richter
O.J. & Karen Fawcett
Ron & Judy Benson
Tom & Colleen Peplinski
Darlene Miller
Donna Peplinski
Karlyn R. Sobeck
Nicole Lebakken
Owen & Jane Warneke
Patricia M. Peterson
Paul Hauge
Robert & Beverly Stein
Scott & Stender Stender
Steven & Gail Lubahn
Theodore Johnson and Sonya Schober
Theodore Johnson JR. and Marylee Martig Johnson
Thomas Michelle Bump
Thomas & Sue Ryan
William & Evelyn Donald
William & Gwen Katula

John Edstrom

Donna Friesen
Robert & Erika Gilbertson
Fran Edstrom

Mary K McMahon

Elizabeth Christiansen
Ronald Milfs

In Honor Of

Patte Peterson

Jim & Karen Hanzel

Helen Haun

Bill & Shelly Leaf

Bill & Judy Davis Anniversary

Carol Heyl and Donald L. Stone
O.J. & Karen Fawcett
Ms. Judith L. Durfey

Lainey & Gene Erdman

Kent & Dawn Erdman

Marcia Smego

Brian & Sandra Burke

Gary Hayes

Jim & Shannon Hanzel

Winona Community Foundation

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*Demonstrate your philanthropy and
be part of the solution by creating
long-lasting, positive change.*



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