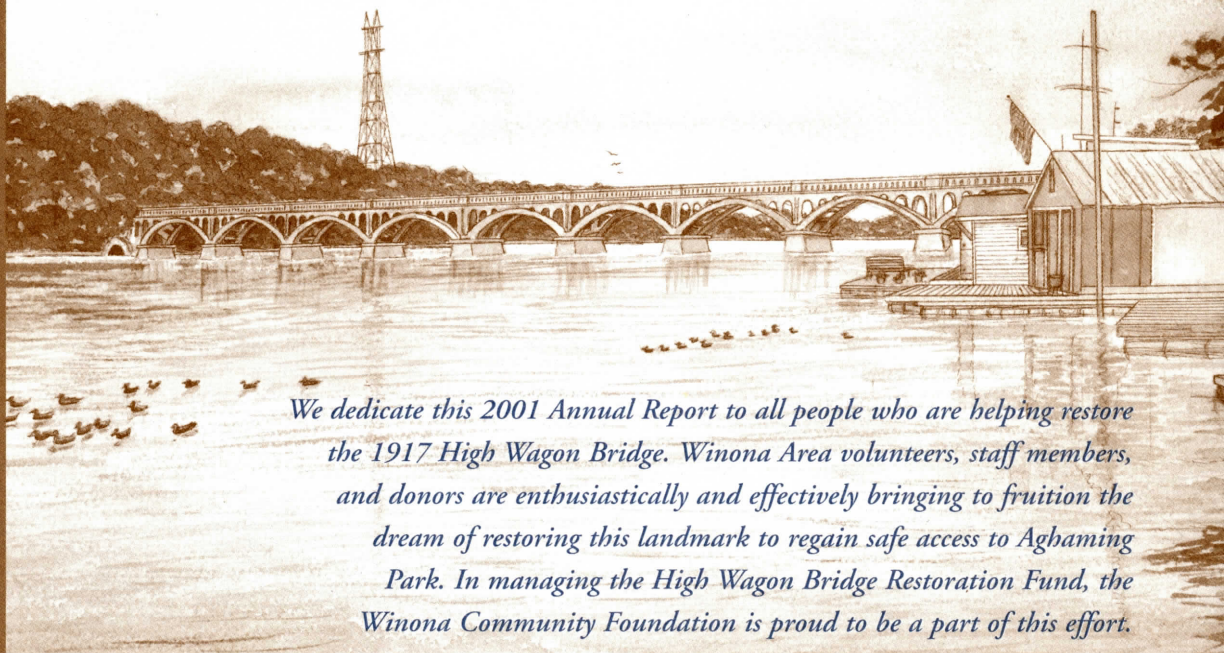


Winona Community Foundation



We dedicate this 2001 Annual Report to all people who are helping restore the 1917 High Wagon Bridge. Winona Area volunteers, staff members, and donors are enthusiastically and effectively bringing to fruition the dream of restoring this landmark to regain safe access to Aghaming Park. In managing the High Wagon Bridge Restoration Fund, the Winona Community Foundation is proud to be a part of this effort.

Vision & Mission Statement

The Winona Community Foundation is touching community life for all time by:

- Gathering, preserving, and stewarding charitable capital;
- Educating the public about philanthropy and its benefits to both donors and the community;
- Continuously monitoring and identifying needs within the community;
- Partnering with other charitable organizations and with selected community initiatives; and
- Making philanthropic grants to selected projects and causes consistent with our core values and principles.

Winona Community

Foundation Staff:

Sue Cornwell, President

Pat Hund, Administrative Assistant

Debbie Leaf, Executive Assistant

JC Pfeiffer, Director of Finance

Winona Community Foundation 2001 Dedication

What a community we have in Winona! Every day we at the Foundation are impressed by the philanthropy and good will that surround our area. Specifically, we enjoy meeting with people who have projects about which they are so enthusiastic and with which they are so successful. We enjoy, too, working with the hundreds of donors who support those projects and help enrich our community's quality of life.

In 2001, working with the High Wagon Bridge Restoration Fund gave our office staff a great deal of satisfaction. Volunteer Don Trester brought so much positive energy and enthusiasm to our office, which continually reminded us of all the wonderful work being done by so many people for so very many good causes.

Over the years we have been most fortunate to work on so many efforts that have enhanced community life, including the Rotary Bike Path, the Landon Wenonah Fountain Restoration, the 4.8 Skate Board Park, the Winona Playground, etc.

And working with so many of our community agencies and families to help them help their particular dreams come true is an indescribable, ongoing experience for us as we set about "touching community life...for all time."

We are truly grateful for these experiences.

Sincerely,



Sue Cornwell
President

Jim Heinlen



1924-2002

Jim Heinlen was a friend of the entire Winona community and a good friend of the Winona Community Foundation. He donated many of his prints to enhance our office. He helped establish the Winona Arts and History Fund within our foundation. And his drawing of the Wagon Bridge has greatly contributed to the success of that restoration project.

We will miss Jim.

Chairman's Report

The Winona Community Foundation continues to grow and strengthen, and, while the year 2001 was a tough one for most foundations due to the general economic climate, the Winona Community Foundation's assets grew from just under \$5 million to over \$6 million. We give our heartfelt thanks to all of the many contributors and supporters that made this possible. But growth in assets is not necessarily the definitive measurement. During the year, grants disbursed grew to about \$550,000, a 10% increase from the prior year's \$1/2 million. Your foundation is definitely working – for you and for your community. The further beauty is that it is designed for perpetuity, i.e. our motto “FOR ALL TIME.” If you haven't joined our effort, we welcome you to enquire of us at any time through our office, any of our directors, or even any of the contributors/supporters listed in the report.

During the year we adjusted our directors and officers terms to coincide with the calendar year instead of with our “annual meetings.” As a result we had retiring early in the year Muriel Arnold and Pat Rukavina, both of whom had completed 2 3-year terms with the Foundation. They were extremely instrumental in shepherding the organization through those 6 years. They were replaced by Chris Arnold and Bud Baechler who have already put their stamps on the Foundation. At the end of 2001, Sara Brandon and Brother Louis de Thomasis retired and were replaced by Karen Fawcett and H.N. (Bud) Nystrom. We owe a debt of gratitude for all the effort put in through the years by the retiring members, and we also owe this debt to the new members for agreeing to take on the challenges of the Foundation. In this report is a list of all of the directors of the organization, and I would like to

take this opportunity to thank each and every one of them for the effort and support they have given for us to grow in service to the community.

It goes without saying that one of the basics of the Foundation is to serve those individuals who have chosen, and those who will choose, to establish donor advised funds. These funds have served as our backbone during the years and your faith in us is appreciated far more than we can express. We can simply say that this community has benefited from your generosity immeasurably, and you have made our service on the Board a work of joy.

The Foundation serves not only individuals, but also many organizations. We would also like to thank them for their continuing support in having the Foundation serve as the steward for their funds and to use our auspices for fund raising. This

list of special purpose funds grows annually and underlines one of the basic reasons for our existence.

The third link is the basic Foundation itself. It provides the staff, reports, support and all the myriad activities that are required to run the organization. It also makes grants itself to various community projects. Contributions to this fund are always welcome – and in any amount. No amount is too small. It is, after all, a community foundation.

Our fourth link – the “Legacy Society,” where the Foundation is the recipient of testamentary gifts, also continues to grow. This is an easy one to join. It only takes a phone call to our office informing us of your intention to place the Foundation in your will – and that is all there is to it.

All of the above groups have an “open membership” policy. Any one can join. Any time. We’d

love to have you, or even have the chance to explain ourselves a little further, if need be. Give us a call.

For the future, we are looking at other possible financial alternatives for individuals. As we get these in place, they will be disseminated through mailings and other communications which will be starting this year. We are looking forward to see how we can best help serve your philanthropic needs – and we believe we can help.

Last year’s report was titled “A New Century of Support.” Thanks to all of you, we are off to a tremendous start for the century.



Bob Gilbertson
Chairman

2001 Board of Directors

Chairman,
Bob Gilbertson
Civic Leader

Vice-Chairman,
Kevin Mahoney
Investment Executive - Merchants Bank

Secretary,
Joyce Woodward
Civic Leader

Treasurer,
Carol Heineman
Senior Vice-President - Winona National Bank

Chris Arnold
Co-Owner - DCM Tech

Bud Baechler
President - mediawärts

David Bue
President - Wells Fargo Bank (Winona)

Chuck Eddy
*President Sales/Marketing -
Technigraph Corporation*

Karen Fawcett
Civic Leader

Reverend William Flesch
Pastor - Redeemer Lutheran Church

Honorable Margaret Shaw Johnson
District Court Judge

Jerry Kellum
Attorney - Kellum Law Office

Darrell Krueger
President - Winona State University

Bill McNeil
Physician - Dakota Pathology, Ltd.

Bud Nystrom
President - Nystrom Toyota

Corporate Contributors

Home Federal Savings Bank
Kellum Law Office
Kendell Door &
Hardware, Inc
mediawerks
Merchants Bank
Technigraph Corporation
Town & Country State Bank
Wells Fargo Bank
Winona National Bank

Foundations

C. Paul and Irene
Venables Foundation

Bequest

Estate of
Veronica L. Harkenrider

Legacy Society of the Winona Community Foundation

You may create a fund to support your favorite charities now or to benefit our community in the future.

The Legacy Society of the Winona Community Foundation recognizes people who have provided for future gifts to the community through

- **Bequests**
- **Charitable Gift Annuities**
- **Charitable Trusts**
- **Life Insurance**

Those individuals who qualified in the past or currently have agreed to be listed as members of the Legacy Society are:

Judy and Chuck Shepard, M.D.

Sue and Jack Cornwell

Erika and Robert Gilbertson

Veronica Harkenrider

Nancy and Mark Kristensen

Beverly A. Larson

Ted Maier

Jennie L. and Lyndon Pierce

We thank these philanthropic people for their gifts now that will benefit lives in the future. If you have provided for a future gift to the Winona Community Foundation and would like to be listed as a Legacy Society member, please contact the Foundation.

For further information and confidential, complimentary assistance with your legal or financial advisor, please contact the Foundation.

Annual Contributors

By donors from January 1, 2001 through December 31, 2001

BENEFACTORS

Muriel and Dave Arnold
Jo M. Edstrom
Erika and Robert Gilbertson
Pat and Dan Rukavina

PATRONS

Karen and Dennis Cleveland
Susan and Bruce Holan
Sally and John Katter
Lois and Tony Kochevar
Bonnie and Kevin Mahoney
William McNeil

SPONSORS

Cathy and Eric Bartleson
Bettylou and Richard Baylon
Jane and Scott Biesanz
Penelope Breitlow
Ruth and Frank Bures, M.D.
Virginia and J. Hugh Capron
Mike Cichanowski
Sue and Jack Cornwell
Margaret and John Cross
Judy and Bill Davis
Laura and Chuck Eddy
Therese and Phil Feiten
Jeff Van Fossen
Mrs. W. E. Green
Marilyn and Henry Hansen
Shannon and Jim Hanzel

Helen Hartwich
Carol and Robert Heineman
Stephanie and Jeffrey Kirkey
Pauline and Harland Knight
Nancy and Darrell Krueger
Margaret Shaw Johnson
Joann Lanoce
Beverly and Richard Lindseth
Jackie and Dave Mahlke
Lucille and David Messman
Marlene and John Mulrooney
Nancy and Rod Nelson
Carol Orlowski
Geri and Bob Quinlan
Frances Schuldt
Judy and Chuck Shepard, M.D.
Lynn and David Theurer
Kathleen and Scott Turner, M.D.
Chris and Tom Wilmot, M.D.
Joyce and Pete Woodworth

PARTNERS

Bob Bambenek
Sandra and Bruce Bauer
Kathleen and Dan Blasko
Barbara and Tim Burchill
Judith and Angus Callender
Carolyn and J. William Davis
Eleanor Eifealdt
Karen and O.J. Fawcett
Nancy and Donald Gilbertson

Gayle Goetzman
Margaret and Thomas Graham
Betty and George Grangaard
Jeanette Hartert
Marlene Hemsey
Suzanne and Robert Hoodecheck
Patricia and Dennis Hund
Jean Kinzie
Nancy and Mark Kristensen
Phyllis and Dwight Marston
Ramona and Roger Metz
Joyce Miesbauer
Vera and Hugh Miller
Thelma "Dee" and Curtis Neal
David Paulson
Mary Pendleton
Lynda and Jim Rickoff
Betsy Sawyer
Rosemary and Robert Shoup
J. Donald Stedman
Linda Wood

IN-KIND DONORS

Audio Designs
Sue and Jack Cornwell
Hardts Music and Audio
Susan and Bruce Holan
Kendell Door & Hardware, Inc
mediawerks
Rivers Hotel Co.
Rose Bowl

In Memory of...

IRENE BIESANZ

Mary Pendleton

DORIS AND R. DEAN CORNWELL

Patricia and Dennis Hund
mediawerks

DORIS CORNWELL

Kathleen and Dan Blasko
Judith and Angus Callender
Virginia and J. Hugh Capron
Sue and Jack Cornwell
Margaret Cross
Carolyn and J. William Davis
Karen and O.J Fawcett
Nancy and Donald Gilbertson
Shannon and Jim Hanzel
Carol and Robert Heineman
Marlene Hemsey
Jean Kinzie
Pauline and Harland Knight
Bonnie and Kevin Mahoney
Phyllis and Dwight Marston
Ramona and Roger Metz
David Paulson
Thelma "Dee" and Curtis Neal
Mary Pendleton
Betsy Sawyer

Rosemary and Robert Shoup
Linda Wood

R. K. "RUDY" ELLINGS

Jane and Scott Biesanz

BARBARA GOETZMAN AND FRITZ

Gayle Goetzman

DR. ROGER HARTWICH

Helen Hartwich

PIERINA AND MARION LANOCE

Joann Lanoce

LOVED ONES

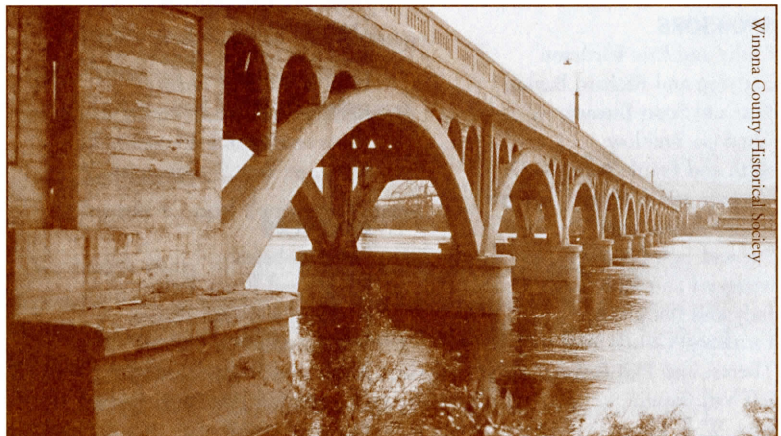
Lucille and David Messman

DENNIS NEVILLE

Mike Cichanowski

OUR PARENTS

Dr. and Mrs. W.E. Green
Shannon and Jim Hanzel



Winona County Historical Society

1917 Wagon Bridge is being restored. It replaced timber bridge built in 1886 from Latsch Island to Wisconsin shore. Winonans ferried to the island, then used the early bridge to get to Wisconsin.

MR. H. K. ROBINSON

Bettylou and Richard Baylon

GLADYS STEDMAN

J. Donald Stedman

EDITH AND

WILLIAM P. THEURER

Lynn and David Theurer

In Honor of...

MRS. LYDIA L. LYONS

Virginia and J. Hugh Capron

BEN MILLER

Ruth and Frank Bures, M.D.

**THE CELEBRITY WAITERS
NIGHT EVENT**

Barbara and Tim Burchill

Winona Community Foundation

Statement of Financial Position as of December 31, 2001

Assets

Cash	\$ 6,383
Contributions receivable	181,458
Investments	5,869,710
Other assets	16,357
Total assets	\$ 6,073,908

Liabilities

Accounts and grants payable	\$ 5,245
Total liabilities	\$ 5,245

Net Assets

Unrestricted	
Undesignated	\$ 513,585
Board designated	4,237,488
Temporarily restricted	1,317,590
Total net assets	\$ 6,068,663
Total liabilities and net assets	\$ 6,073,908

Statement of Activities for the Year Ended December 31, 2001

Support & Revenues

Contributions	\$ 2,217,685
Realized earnings on investments	145,947
Unrealized (losses) on investments	(341,658)
Miscellaneous revenue	2,221
Total support and revenue	\$ 2,024,195

Expenses

Grants and program services	\$ 747,702
Management and general	83,690
Fundraising	23,980
Total expenses	\$ 855,372

Change in net assets	\$ 1,168,823
Net assets at beginning of year	\$ 4,899,840
Net assets at end of year	\$ 6,068,663

**The above financial information has not been audited.
Complete audited financial statements will be available at the Foundation office after June 1, 2002.*

2001 Grants

Art	Money Given
Winona Area Arts & History	\$ 7,400
Great River Review	800
St. Mary's University	700
Theatre du Mississippi	2,500
Total	\$ 11,400

Civic	
Veterans Memorial Park	\$ 1,000
GREAT Park Capital Campaign	33,333
The Initiative Fund of SE & South Central MN	1,000
High Wagon Bridge Restoration Fund	5,300
Fountain City Police Department	500
Winona County Veterans	500
WSU Restorative Justice Club	300
Winona Co. Restorative Justice Program	600
Total	\$ 42,533

Education	
Rock Solid Youth Center	\$ 6,250
St. Mary's University of MN	4,800
Macalester College	100
Cotter High School	11,500
Winona Area Public Schools Foundation	40,000
Quality Council	50,000
Eagle Bluff Environmental Learning Center	10,000
The Pontifical American College	100
MN State College-Southeast Technical	1,000

Winona State University	1,000
St. Edmond High School	1,000
Catholic Schools Foundation	4,500
Bluffview Montessori School	36,540
Polish Cultural Institute	20,000
Winona State University Foundation	75,000
Winona County Historical Society	2,800
Twin Cities Public Television	50
Riverway Learning Community	300
Southeast MN Senior Federation	100
Winona Family YMCA	530
City of Winona	4,023
Winona Development Achievement Center	1,000
COMPASS	900
Winona Police Department	750
Hiawatha Valley Education District	1,500
Tau Center	350
Fort Dodge Catholic School	10,000
Crucifixion School PTA	200
Winona Middle School Orchestra	500

Total \$ 277,602

Environment	
National Audubon Society	\$ 50
Natural Resources Defense Council	100
City of Winona - High Wagon Bridge	500
Sierra Club	50
Iowa National Heritage Foundation	20,000
Environmental Defense	30
Nature Conservancy of Minnesota	100
Total	\$ 20,830

Health	
American Cancer Society	\$ 900
American Heart Association	1050
RESCUE	1,000
Winona Health Foundation	32,571
Winona Public School Foundation	1,600
Juvenile Diabetes Research Foundation	500
Total	\$ 37,621

Human Services	
Women's Resource Center	\$ 5,000
Home and Community Options	2,650
Salvation Army	500
Winona Health Foundation	1,000
American Red Cross	1,750
Catholic Worker House	10,000
Grace Place	7,050
Habitat for Humanity	5,600
St. Anne Hospice	100
St. Anne Hospice Foundation	100
Catholic Relief Services	1,000
Winona Area Hospice Services	400
Winona Volunteer Services	850
Winona ORC Industries, Inc.	800
Boy Scouts - Winona	1,000
Food for the Poor	300
Christian Foundation for Children & Aging	1,200
United Way of Greater Winona Area	1,350
Family and Children's Center	250
SEMCAC	100
Catholic Services of Winona	500
Total	\$ 41,500

Restricted Funds

Religious

Pleasant Valley Church	\$ 10,000
Igniting Ministry	1,000
Central United Methodist Church	4,060
Catholic Charities	350
Immaculate Heart of Mary Seminary	100
Sisters of the Presentation	100
Sisters of St. Francis	100
Cathedral of the Sacred Heart	1,800
St. Mary's Church	41,417
Diocese of Winona Foundation	3,900
Catholic School Foundation	1,000
Winona Catholic Worker	3,200
St. Bernard Church	10,000
Orthodox Peace Fellowship	1,000
St. Stanislaus Catholic Church	200
St. Elizabeth Church	300

Total \$ 78,527

Athletic

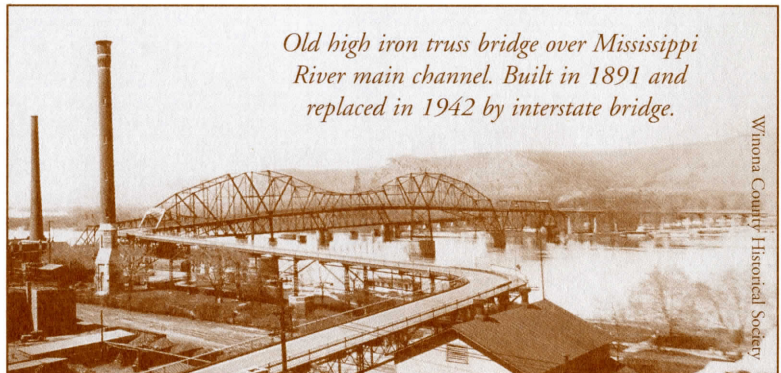
Rock Solid Youth Center	\$ 1,000
Cotter High School	41,500
Winona Family YMCA	120.00
Lincoln Playground Project	3,600
Lion's Den Boxing Club	500
Special Olympics MN-Winona Co.	100
City of Goodview	500
University of MN Morris	
Soccer Program	100
UW LaCrosse Athletics	50

Total \$ 47,470

Total of 2001 Grants \$ 557,483

Total Grants 1988-2001 \$ 4,434,556

4.8 Skate Park Fund	Moline Historical Organ Fund
Action Theatre Fund	Montessori Building Fund
Big Brother and Big Sister Fund	Montessori Scholarship Fund
Celebrate 2000 Literacy Fund	Morrie Miller Scholarship Fund
Clara Barton Fund	Network for Women's Health and Life Fund
Country Drive Park Fund	Pendleton Golf Scholarship Fund
Erika K. Scholarship Fund	PHL "Save a Life" Fund
Family Donor Advised Funds	Polish Cultural Institute Museum Fund
Deborah Miller Kanaber Library Improvement Fund	River Bluff Art Space Fund
Friends of Winona Public Library	Rotary Bike Path Fund
Endowment Fund	St. Charles Area Hospice Endowment Fund
Goodview-Winona Hockey Association Fund	Spread The Light Campaign Fund
Habitat for Humanity Land Fund	United Way of Greater Winona Area Endowment Fund
High Wagon Bridge Restoration Fund	Winona Art & History Project Fund
Home and Community Options Fund	Winona Playground Fund
Homer Civic Association Fund	Winona Visitor Center Expansion Fund
Landon Wenonah Fountain Fund	Winona Volunteer Services Endowment Fund
Lion's Den Boxing Club Fund	World Fair Fund
Margaret Simpson Home Fund (Family Service of Winona)	



Old high iron truss bridge over Mississippi River main channel. Built in 1891 and replaced in 1942 by interstate bridge.



**Winona
Community
Foundation**

Touching community life...for all time

Winona Community Foundation
51 East Fourth Street
Suite 314
Winona, MN 55987

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