

# Winona Community Foundation

2000 Annual Report

*We dedicate this 2000 Annual Report to the volunteers, staff, and donors who help support programs of and improvements to the Winona Public Library through the Friends of the Winona Public Library Fund and the Deborah Miller Kanaber Library Improvement Fund within the Winona Community Foundation.*

# Mission

The mission of the Winona Community Foundation is to be a philanthropic resource that makes a meaningful contribution to the quality of life for all people in the community. The Winona Community Foundation fulfills this mission by:

- gathering, preserving, and stewarding charitable capital
- educating the public about philanthropy and its benefits to both donors and the community
- continuously monitoring and identifying needs within the community
- partnering with other charitable organizations and with selected community initiatives
- making philanthropic grants to selected projects and causes

**Winona Community Foundation Staff:**

Sue Cornwell, Executive Director

Pat Hund, Administrative Assistant

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# Winona Community Foundation 2000 Dedication

What a “friend” we all have in the Winona Public Library! How many generations of us have taken advantage of this long-standing educational resource; how many more generations will be able to look to this institution for no-cost information that expands our knowledge in all areas of interest?

The Friends of Winona Public Library Fund was one of the first established within the Winona Community Foundation and one we value greatly. At the time library volunteers were considering establishing such a fund, they investigated the possibility of housing their money out of town in one of a few much larger foundations.

Happily, those volunteers concluded they felt more comfortable keeping those donated dollars closer to home. They recognized that by establishing a fund within their community’s foundation, they could simultaneously supervise carefully the fund’s growth and benefit their community and its vision for the future, too.

Then, much more recently, the Deborah Miller Kanaber Library Improvement Fund came into being. How wonderful to know that this fund will continue to help support needed improvements to our lovely, historic, beneficial building on Johnson and Fifth Streets while keeping alive the memory of one of our beloved former residents.

So we dedicate this 2000 Annual Report to our visionary citizens who make it their business to assure all of us that we will have access to the ever-improving library now — and for many, many years from now.



Sue Cornwell  
Executive Director

# A New Century of Support

The new century has now officially begun, and your foundation is situated to meet it head-on. The past year was a difficult one for investors, and for foundations as a whole; but in spite of these conditions, the foundation grew to \$4.8 million by the end of the year, even when funneling over \$1/2 million into the community in various causes. It adds credence to our motto – “touching community life for all time.”

We are also pleased to announce the creation of the Foundation’s “Legacy Society.” This encompasses individuals who have demonstrated their faith “in community – for all time” through any number of ways including wills; charitable remainder trusts; insurance, IRA and 401K beneficiaries; gift annuities; or other types of testamentary gifts. To join this group, simply let Sue Cornwell know that you have made a provision and you will be automatically enrolled with our “all time” thanks.

The year was significant also for other changes. We moved twice, but the last move put us into permanent quarters in the historic Exchange Building. If you have a chance, come up and visit us anytime at Suite 314. We would love to have you see your operation.

In addition to moving, it was also significant in that we changed our name from “Greater Winona Area Community Foundation” to simply the “Winona Community Foundation.” In conjunction with this change, and our move, we developed a new logo and the motto mentioned above. Both of these can be seen in this annual report and in any of our correspondence.

I would like to mention a word or two more about our name – and specifically the word “community” therein. Webster defines community as “a group living in the same area,” or “having interest, or a sharing, in common.” We do not define it as the city of Winona, or even the county of Winona, or even the state of Minnesota. It is broader than that and encompasses this surrounding region, on both sides of “the river.” As such, we invite organizations, groups, and individuals from this whole area to utilize the foundation in building and disseminating special funds for philanthropic purposes. We are here to help in any way possible. Together, we may be able to achieve things in this new century that were undreamt of in the last one.



Bob Gilbertson  
President

# Legacy Society of the Winona Community Foundation

You may create a fund to support your favorite charities now or to benefit our community in the future.

The Legacy Society of the Winona Community Foundation recognizes people who have provided for future gifts to the community through

- Bequests
- Charitable Trusts
- Charitable Gift Annuities
- Life Insurance

Those individuals who qualified in the past or have currently agreed to be listed as members of the Legacy Society are:

Sue and Jack Cornwell  
Erika and Robert Gilbertson  
Veronica Harkenrider  
Nancy and Mark Kristensen  
Ted Maier  
Jennie L. and Lyndon Pierce

We thank these philanthropic people for their gifts now that will benefit lives in the future. If you have provided for a future gift to the Winona Community Foundation and would like to be listed as a Legacy Society member, please contact the Foundation.

For further information and confidential, complimentary assistance with your legal or financial advisor, please contact the foundation.



*After the big fire of July, 1862, much of Second Street in Winona was destroyed. This small framed building, near the Winona Normal School, housed about eighty-five volumes secured by donations and admission fees.*

*Before the present day library was built, it was housed in various locations throughout Winona.*

*(background photo)  
Present day Laird Library shown under construction as the Winona public watches.*



# Annual Contributors

*By donors from January 1, 2000  
through December 31, 2000*

## BENEFACTORS

Colleen and Sid Hughes  
Ben Miller  
Pat and Dan Rukavina  
Joyce and Pete Woodworth

## PATRONS

Karen and Dennis Cleveland  
Maebelle Ellies  
William McNeil

## SPONSORS

Sue and Jack Cornwell  
Dale Helmich  
Sally and John Katter  
Marlene and John Mulrooney

## FRIENDS

Ruth and Frank Bures, M.D.  
Judith and Angus Callender  
Judith and William Davis  
Sandra and Blake Davis  
Mrs. W. E. Green  
Shannon and Jim Hanzel  
Jean Hayes  
Carol and Robert Heineman  
Alice and Chris Keller  
Ruth Kottschade  
Beverly and Richard Lindseth  
Lucille and David Messman  
Mary Murphy  
Carol Orłowski  
Geri and Bob Quinlan  
Frances Schuldt  
Judith and Charles Shepard  
Lynn Theurer  
Thomas Wilmot

## PARTNERS

Barbara and Todd Bachman  
Donald Blake Sr.  
Lola and Gilbert Boettcher  
Penelope Breitlow  
Mike Cichanowski  
Eleanor Eifealdt  
Gretchen and James Erwin  
Margaret and Thomas Graham  
Betty and George Grangaard  
Roger Green  
Marilyn and Henry Hansen  
Howard Keller

Janice and Walter Kelly  
Donna Kohnke  
Nancy and Mark Kristensen  
Jo Ann Lanoce  
Nancy and Deane Manolis M.D.  
Cynthia and James Murphy  
Thelma and Curtis Neal  
Patricia and David Paulson  
Lynda and Jim Rickoff  
J. Donald Stedman  
Diane and Ronald Stevens  
Ruth and Jay Summers  
Kathleen and Scott Turner M.D.  
Bradlee Wolner  
Linda Wood

## GOOD NEIGHBORS

June Ballard  
Bob Bambenek  
Judy Benson  
Denise and Michael Bernatz  
Marvel and Larry Betchwars  
Sara and Jeff Brandon  
Susan and Robert Briggs  
Jane and Gary Clements  
Doris Cornwell  
Mike DeBolt  
Eleanor Doner  
Faye and John Doyle  
Mabel and C.J. Duellman  
Karen, O.J. and Ruth Fawcett  
Therese and Phil Feiten  
Kathleen and James Frazier  
Gayle Goetzman  
Jeanette Hartert  
Ann Hermann  
M/M Clarence Hillger  
Susanne and Robert Hoodecheck  
Philip Kilpatrick II  
Pauline and Harland Knight  
Annabelle and Lawrence Korda  
M/M Earl Laufenburger  
Beverly and Richard Lindseth  
Jo Ann Lemmer Malas  
Dr. Robert McMahon  
Frank Mertes  
Ellen and Hugh Miller  
Lynn Nankivil  
Patricia and Gerald Neal  
Lenore Patneau  
M/M Wilbur Polachek

## GOOD NEIGHBORS (continued)

Patricia and Steven Rude  
Betsy Sawyer  
Phyllis and Edward Schabacker  
Florence Schroth  
Berniece Seidlitz  
Rosemary and Robert Shoup  
Virginia and William Simek

Barbara Steele  
Laura Stover  
Dean Tracy  
Doloris Wedul  
Adrienne Weinstein  
M/M Charles Williams  
Eleanor Woodworth

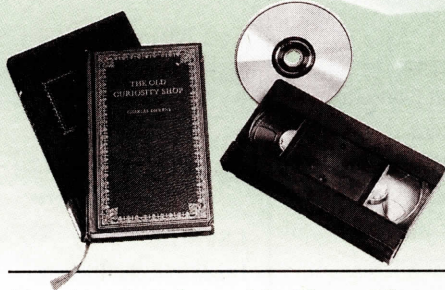
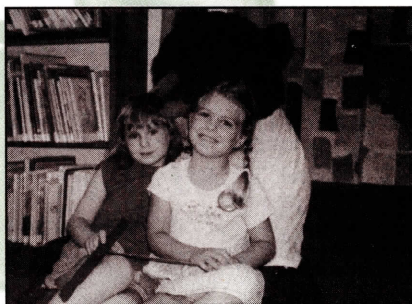
## Corporate Contributors

Coca-Cola Bottling Company of Winona  
G. & D. Drywall, Inc.  
J. & M. Construction L.L.P.  
K. M. Building, LLP  
Kendell Doors & Hardware, Inc  
Laehn's Hair Design, Inc.  
Mediawerks  
Merchants National Bank  
Technigraph Corporation  
Town & Country State Bank  
Walt Kelly Enterprises, Inc.  
Winona Agency, Inc.  
Winona Heating & Ventilating Co., Inc.  
Winona National & Savings Bank

## Foundations

C.Paul and Irene Venables Foundation

*The Children's department, located on the lower level, has long been a valuable learning source for Winona's youth.*



*Besides books...videos, audio tapes, music CD's, DVD's and computer software can all be checked out with your library card.*

*Many historical photos of the Winona Library can be viewed in "The Bell Art Room." The photos, currently displayed, illustrate the history of the Library's development and Winona citizens' desire for a quality public facility.*

## In Memory of...

### **Rich Callender, Betty Callender King and Rachael Callender**

Judy and Angus Callender

### **R. Dean Cornwell**

Muriel and Dave Arnold

Barbara and Todd Bachman

June Ballard

Judy Benson

Denise and Michael Bernatz

Marvel and Larry Betchwars

Lola Gilbert Boettcher

Susan and Robert Briggs

Judith and Angus Callender

Jane and Gary Clements

Coca-Cola Bottling Company  
of Winona

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Sandra and Blake Davis

Mike DeBolt

Eleanor Doner

Faye and John Doyle

Mabel and C.J. Duellman

Gretchen and James Erwin

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Therese and Philip Feiten

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Gayle Goetzman

Margaret and Thomas Graham

Roger Green P.E.

Shannon and Jim Hanzel

Carol and Robert Heineman

M/M Clarence Hillger

J & M Construction L.L.P.

K. M. Building, LLP

Alice and Chris Keller

Howard Keller

Philip Kilpatrick II

Pauline and Harland Knight

Donna Kohnke

Annabelle and Lawrence  
Korda, D.D.S

M/M Earl Laufenburger

Beverly and Richard Lindseth

Jo Ann Lemmer Malas

Nancy and Deane Manolis, M.D.

Robert McMahon M.D.

Cynthia and James Murphy

Lynn Nankivil

Patricia and Gerald Neal

Thelma and Curtis Neal

Carol Orlowski

Lenore Patneaude

### **R. Dean Cornwell (cont.)**

Patricia and David Paulson

M/M Wilbur Polachek

Patricia and Steven Rude

Pat and Dan Rukavina

Betsy Sawyer

Phyllis and Edward Schabacker

Rosemary and Robert Schoup

Florence Schroth

Frances Schuldt

Berniece Seidlitz

Virginia and William Simek

Laura Stover

Town and Country State Bank

Dean Tracy

Adrienne Weinstein

M/M Charles Williams

Thomas Wilmot

Winona Heating & Ventilating  
Company

Bradlee Wolner

Linda Wood

Joyce and Pete Woodworth

### **Verdi Ellies**

Maebelle Ellies

### **Harry Erdmanczyk**

Donald Blake

### **Gordy Espy**

Judith and Angus Callender

### **Edward J. Hartert**

Jeanette Hartert

### **Don Kristensen**

Nancy and Mark Kristensen

### **Pierina and Marion Lanoce**

Joann Lanoce

### **Leo Murphy, Jr.**

Mary K. Murphy

### **My Parents**

Harriet Green

### **Laverne Perry**

Lynda and Jim Rickoff

### **Judge Jim Sawyer**

Colleen and Sid Hughes

## In Memory of (continued)...

### **Gladys Stedman**

J. Donald Stedman

### **Nell and Ray Steele**

Barbara A. Steele

### **Edith and William Theurer**

Lynn and Dave Theurer

### **Melvin O. Wedul**

Doloris Wedul

### **Mary and Karl Williams**

Judy and Angus Callender

### **Leslie Woodworth**

Eleanor Woodworth

## 2000 Board of Directors

President,  
**Bob Gilbertson**  
*Civic Leader*

Vice-President,  
**Kevin Mahoney**  
*Investment Executive*  
*Merchants National Bank*

Secretary,  
**Joyce Worth**  
*Civic Leader*

Treasurer,  
**Carol Heineman**  
*Senior Vice-President*  
*Town and Country*  
*State Bank*

**Muriel Arnold**  
*Civic Leader*

**Bud Baechler**  
*President*  
*Mediawerks*

**Sara Brandon**  
*Assistant Vice-President,*  
*Trust Department*  
*Merchants National Bank*

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*St. Mary's University*

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*Vice-President*  
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*Technigraph Corporation*

**Reverend William Flesch**  
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*Redeemer Lutheran Church*

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*Minnesota State District*  
*Court Judge*

**Jerry Kellum**  
*Attorney*  
*Kellum Law Office*

**Darrell Krueger**  
*President*  
*Winona State University*

**Bill McNeil**  
*Physician*  
*Dacota Pathology, Ltd.*

**Pat Rukavina**  
*Civic Leader*

## In Honor of...

### **Mary Burrichter and Robert Kierlin's Wedding**

Doris Cornwell  
Ruth Kottschade

### **Family and Friends**

Judy and Bill Davis

### **Ben Miller**

Ruth and Frank Bures, M.D.

### **Parents 55th Wedding Anniversary**

Sara and Jeff Brandon  
and Family

# Winona Community Foundation

## Statement of Financial Position for the Year Ended December 31, 2000

### Assets

Cash	\$ 500
Contributions receivable	13,562
Investments	4,789,721
Contract for deed	7,076
Prepaid expenses	533
<b>Total assets</b>	<b>\$ 4,811,392</b>

### Liabilities

Grants payable	\$ 92,857
<b>Total liabilities</b>	<b>\$ 92,857</b>

### Net Assets

Unrestricted	
Undesignated	500,194
Board designated	3,780,780
Temporarily restricted	437,561
<b>Total net assets</b>	<b>4,718,535</b>
<b>Total liabilities and net assets</b>	<b>\$ 4,811,392</b>

## Statement of Activities for the Year Ended December 31, 2000

### Public Support, Revenues, and Reclassification

Contributions	\$ 808,718
Interest and dividends	148,856
Net unrealized gain on investments	(243,590)
<b>Total public support, revenues and reclassifications</b>	<b>\$ 713,984</b>

### Expenses

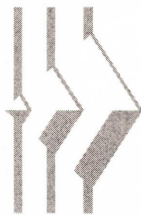
Program services	\$ 465,157
Management and general	58,879
<b>Total expenses</b>	<b>\$ 524,036</b>

<b>Change in net assets</b>	<b>\$ 189,948</b>
<b>Net assets in beginning of year</b>	<b>4,528,587</b>
<b>Net assets at end of year</b>	<b>\$ 4,718,535</b>

*\*The above financial information has been derived from financial statements that have not been audited. A complete copy of the audited financial statements will be available after June 1, 2001.*

## Restricted Funds

4.8 Skate Park Fund	Moline Historical Organ Fund
Action Theatre Fund	Montessori Building Fund
Big Brother and Big Sister Fund	Montessori Scholarship Fund
Celebrate 2000 Literacy Fund	Morrie Miller Scholarship Fund
Clara Barton Fund	Network for Women's Health and Life Fund
Country Drive Park Fund	PHL "Save a Life" Fund
Erika K. Scholarship Fund	Polish Cultural Institute Museum
Family Donor Advised Funds	Rotary Bike Path Fund
Deborah Miller Kanaber Library Improvement Fund	St. Charles Area Hospice Endowment Fund
Friends of Winona Public Library Endowment Fund	Spread The Light Campaign Fund
Goodview-Winona Hockey Association Fund	United Way of Greater Winona Area Endowment Fund
Habitat for Humanity Land Fund	Winona Playground Fund
High Wagon Bridge Restoration Fund	Winona Visitor Center Expansion Fund
Home and Community Options Fund	Winona Volunteer Services Endowment Fund
Homer Civic Association Fund	World Fair Fund
Landon Wenonah Fountain Fund	
Margaret Simpson Home Fund (Family Service of Winona)	



**Winona  
Community  
Foundation**

*Touching community life...for all time*

Winona Community Foundation  
51 East Fourth Street  
Suite 314  
Winona, MN 55987

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